

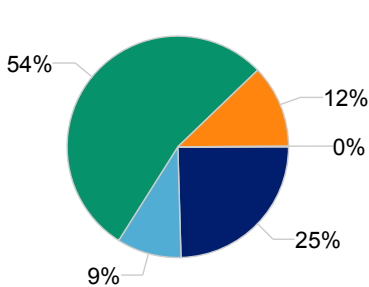
Pöyry is an international consulting and engineering company. We deliver smart solutions across power generation, transmission & distribution, forest industry, chemicals & biorefining, mining & metals, transportation and water. Pöyry's net sales in 2016 were EUR 530 million. The company's shares are quoted on Nasdaq Helsinki (POY1V). Approximately 5,500 experts. 40 countries. 130 offices.

Key differentiator: Pöyry serves clients across their entire business lifecycle.

STRATEGIC ADVISORY	ENGINEERING SERVICES	PROJECT IMPLEMENTATION	OPERATIONS SUPPORT
Strategic advice to capital and resource intensive industries covering the entire value chain. From the supply of raw materials through to end product demand insights underpinned by decades-long sector experience and in-depth expertise.	Engineering services from technical and conceptual to basic and detail engineering with deep sectorial process know-how and understanding of the specific project site dynamics.	Full breadth of project implementation services - ranging from project management support delivered locally at construction sites to more complex project execution services covering the entire scope of the project.	Operations improvement programmes, maintenance optimisation as well as supporting clients in smaller scale continuous renewal and updating of equipment and processes.

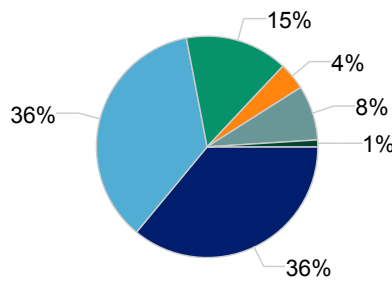
Pöyry's business operations are conducted through the following business lines (pro forma):

Group net sales 529.6 MEUR in 2016

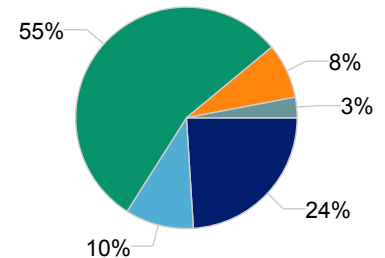


- Energy
- Industry
- Regional Operations
- Management Consulting
- Unallocated

Group personnel 4,574 at year-end 2016 (full time equivalents)



- Nordics
- Other Europe
- Asia
- North America
- South America
- Other



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Share



Basic share data 29/05/2017 09:00 AM

Share data		Market data	
Currency	EUR	Market	Helsinki
Last trade	3.18	Listed	2/12/1997
Previous close	3.22	Number of shares	59,759,610
52 weeks High	3.70	Symbol	POY1V.HE
52 weeks Low	2.80	List	Mid Cap
Market Cap MEUR	190.16	Sector	Consumer staples

Key Figures

	1-12/2016	1-12/2015	Change-%	1-12/2015
Order stock	442.5	465.5	-4.9 %	465.5
Net sales, MEUR	529.6	575.3	-7.9 %	575.3
Operating result, MEUR	-8.1	4.0	n.a.	4.0
Adjusted operating result, MEUR	5.8	9.4	-38.0 %	9.4
Net result, MEUR	-12.8	6.0	n.a.	6.0
Earnings per share, EUR (diluted)	-0.24	0.09	n.a.	0.09
Earnings per share, adjusted, EUR	-0.01	0.18	n.a.	0.18
ROI-%, p.a.	-3.2	6.1		6.1
Equity ratio-%, p.a.	32.5	34.1		34.1
Gearing-%	27.0	3.6		3.6
Personnel at the end of the period	4,574	4,952	-7.6 %	4,952

Major shareholders 30 April 2017

	Holdings, total	Holdings, %
1 Corbis S.A.	20,440,000	34.20
2 Procurator-Holding Oy	3,900,018	6.53
3 Ilmarinen Mutual Pension Insurance Company	3,011,308	5.04
4 Varma Mutual Pension Insurance Company	2,785,850	4.66
5 Elo Pension Company	2,310,000	3.87
6 Nordea Nordic Small Cap Fund	2,045,771	3.42
7 Mariatorp Oy	2,000,000	3.35
8 Wipunen varainhallinta Oy	1,650,000	2.76
9 Veritas Pension Insurance Company Ltd.	1,499,000	2.51
10 Fennia Life Insurance Company Ltd	1,076,719	1.80

Latest news

24/05/2017

Pöyry awarded technical bid advisor assignment for integrated water and power plant project in Qatar

22/05/2017

Pöyry takes early adopter role in digitalized planning for German Transportation Infrastructure

19/05/2017

Pöyry awarded detail engineering services assignment for the modification of Paper Machine 1 at Roermond, Netherlands

18/05/2017

Iran unchained: new opportunities for forest products trade?

Financial calendar 2017

08/02/2017	Financial statement release 2016
16/02/2017	Financial statements and Corporate Governance Statement 2016
09/03/2017	Annual General Meeting 2017
04/08/2017	Half year financial report January-June 2017

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